



# ASHTON HALLSEN

Senior Financial  
Advisor

**Swiss Wealth**

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Switzerland Geneva

- General competence:

- Creation of mathematical and financial models of the market, return on investment, price estimating;

- accounts under management - 49;

- investment portfolios in progress - 15;

- pamm accounts - 5;

- staking funds under management - 3;

- Capital in management: \$15.5 million.

- Professional experience:

- Experience in analytical activities: 9 years;

- 3.5 years of partner activity in the Information Agency AFP (Agence France-Presse) France; -

Position: macroeconomic analysis;

- 2 years of activity in Moelis&Company;

Position: Senior Account Manager;

- 2 years of activity in the insurance organization "Credit Issue "USA"; -

Position: risk insurance;

- 1.5 years of activity in the NYSE(New York Stock Exchange)

Position: Senior Rating Agent

- Education:

- Higher financial and economic education at London School of Economics and Political Science

- Qualification:

- CFP® Qualification 2017 - Certified Financial Planner in the UC Berkeley Extension Professional Sequence Training Program in Personal Financial Planning;

- CIMA® qualification 2018 - focused on financiers and top managers. The main goal is to develop managerial skills.