

David Johnson

• <u>Type of analytical activity</u>: investment planner, strategic development department

• General competence:

-Creation of mathematical and financial models of the market, return of investment, demand, elasticity, pricing.

Accounts under management: 43

Investment portfolios in progress: 36

• Capital in management \$57,4 million

• Professional experience:

Experience in analytical activity: 8 years

Flow Traders

2 years of experience

Position: Financial advisor

T3 Trading Group

3 years of experience Position: Project developer

Goldman Sachs

1.5 years of experience Position: Senior analyst

Education:

- New York University

Responsibilities:

Managing customer portfolios and recording all transactions

Verifying authenticity of all documents submitted by customers

Establishing a customer needs assessment initiative through informal interviews.

Coaching and mentoring real estate professionals on strategies to gain trust and loyalty with customers.

Exceptional grasp of market trends and strategies

Exemplary customer service provider promoting company success and relationships

