



Mark Stephen Porter

- **Type of analytical activity:** *investment planner, strategic development department;*

- **General competence:**

- *Cash flow planning , return on investment, demand, investment management, pricing , retirement planning*
- *accounts under management - 51;*
- *investment portfolios in progress - 18;*
- *pamm accounts - 4;*
- *staking funds under management - 7;*

- **Capital in management: \$17.6 million.**

- **Professional experience:**

Experience in analytical activities: 11 years;

- *3.5 years of partner activity in the Information Agency AFP (Agence France-Presse) Germany; - Position: macroeconomic analysis and market control;*
- *2.5 years of as Associate Broker at ABC Insurance Agency*
- *2.5 years of activity in the broker organization "RENCAP SECURITIES, INC." / Supervisory Analyst (NYSE)*
- *2.5 years of activity - UBS SECURITIES LLC/ Supervisory Analyst (NYSE)*

- **Education:**

- *Bachelor's Degree in Business Information, Southern Arkansas University, Magnolia, AR - financial management;*
- *Series 16 NYSE Supervisory Analyst Examination*
- *University of Groningen 2007-2011*

- **Qualification:**

- *IFMC Institute / Certification in Stock Market - focused on financiers and top managers / 2017*
- *IFMC Certified Stock Broker /2016*
- *SII Certificate in investment from ABC University and secure /2013*
- *NYSE Supervisory Analyst Examination /2011*