



## **RICHARD THOMAS JEAN**

- ***Type of analytical activity: investment***

**planner, strategic development department;**

- ***General competence***

- Creation of mathematical and financial models of the market.  
return on investment, demand, elasticity.

pricing;

- accounts under management – 42.
- investment portfolios in progress – 15
- staking funds under management - 3;

- ***Capital under management: \$12.5 million***

- **Professional experience:**

Experience in analytical activities: 12 years;

- 5.5 years of partner activity in the Information Agency AFP (Agence France-Presse) London; -  
Position: macroeconomic analysis and market control;;
- 2.5 years of as Associate Broker at ABC Insurance Agency
- 2.5 years of activity in the broker organization “RENCAP SECURITIES, INC.”/ Supervisory Analyst  
(NYSE)
- 2.5 years of activity - UBS SECURITIES LLC/ Supervisory Analyst (NYSE)

- **Education:**

- Bachelor’s Degree in Business Information, Southern Arkansas University, Magnolia, AR- financial  
management;
- Series 16 NYSE Supervisory Analyst Examination
- University of Groningen 2007-2011

- **Qualification:**

- IFMC Institute / Certification in Stock Market - focused on financiers and top managers / 2017
- IFMC Certified Stock Broker /2016
- SII Certificate in investment from ABC University and secure /2012
- NYSE Supervisory Analyst Examination /2011

