



Sophia Louise Ivanchih

- **Type of analytical activity** Previously Registered Broker, Investment Adviser

5 years of experience (3 firms)

- *Creation of mathematical and financial models of the market*
Risk management;
accounts under management - 61
investment portfolios- 12

• **Capital in management: \$23,3 mil**

Examination(s)

State Securities Law Exam

Series 66 - Uniform Combined State Law Examination Nov 12, 2018

General Industry/Products Exam

BSIE - Securities Industry Essentials Examination Oct 1, 2018

Series 7 - General Securities Representative Examination May 14, 2018

	Name	Location
06/02/2022 - 06/16/2023	<u>CAMBRIDGE INVESTMENT RESEARCH, INC.</u> <u>(CRD#:39543)</u>	Rockford, IL
05/31/2019 - 06/12/2022	<u>ROBERT W. BAIRD & CO. INCORPORATED</u> <u>(CRD#:8158)</u>	WAUSAU, WI

05/14/2018 -
06/19/2019

LPL FINANCIAL LLC (CRD#:6413)

WEST BEND, WI