



# Andrea Dellisanti

## Senior Financial Analyst

✉ [andrea.c.dellisanti@gmail.com](mailto:andrea.c.dellisanti@gmail.com)



<https://brokercheck.finra.org/individual/summary/2578921>

### Profile

- 18 Years of Experience
- CRD #: 2578921
- Regulates by FINRA
- 29 States Licenses
- Securities Representative for Nasdaq (2018-2020)
- Securities Representative for NYSE (2018-2020)
- Managing 4 PAMM Accounts

### Personal Data

**First Name** Andrea  
**Last Name** Dellisanti

### Languages

**English** ★ ★ ★ ★ ★  
**Italian** ★ ★ ★ ★ ☆

### Career

January 2012 – November 2016

**Registered Representative – Wells Fargo Advisors**

November 2016 – May 2018

**Registered Representative – Wells Fargo Clearing Services, LLC**

May 2018 – Present

**Client Associate – RBC Capital Markets, LLC.**

Firm Name: RBC Capital Markets, LLC.

Main Office Address: 200 Vesey ST. New York, 10281

Firm CRD#: 31194

November 2022 – Present

**Senior Financial Advisor – Wealth Strategies**

### Skills

### **Budgeting**



### **Financial Analysis**



### **Data Analysis**



### **Risk Management**



### **Financial Modeling**



### **Forecasting**



### **Leadership**



## **Certificates**

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### **Securities Industry Essentials**

SIE

### **General Securities Representative Examination**

Series 7

### **Uniform Securities Agent State Law Examination**

Series 63